



New York
Liquidation Bureau

Maria T. Vullo
Superintendent as Receiver

March 31, 2017

Ronald J. Vance, Jr.
Alvarez & Marsal Healthcare Industry Group, LLC
600 Madison Avenue, 8th Floor
New York, NY 10022

Re: Engagement agreement ("Agreement"), dated as of May 10, 2016, between Alvarez & Marsal Healthcare Industry Group, LLC ("A&M") and the Superintendent of Financial Services of the State of New York as liquidator ("Liquidator") of Health Republic Insurance of New York, Corp.

Dear Mr. Vance,

This letter will confirm that, subject to Court approval, the Liquidator and A&M have agreed to extend the terms of the Agreement to provide that A&M may perform certain limited services, as requested by the Liquidator on an as-needed basis, in accordance with the fee schedule set forth in paragraph 4(a) of the Agreement.

Sincerely,

The Superintendent of Financial Services of the State of New York as liquidator of Health Republic Insurance of New York, Corp., by her Agent

By: David Axinn

Name: David Axinn
Title: Special Deputy Superintendent

(92)
3/21/2017

Accepted and Agreed:

Alvarez & Marsal Healthcare Industry Group, LLC

By: Ronald J. Vance, Jr.
Name: Ronald J. Vance, Jr.
Title: Managing Director