

Liquidation of Health Republic Insurance of New York, Corp.

Presentation – October 7, 2021

Statement of Assets				
		Unaudited		Audited
		September 30, 2021		December 31, 2020
Cash	\$	15,882	\$	10,634
Short Term Securities		220,883,214		4,609,072
Bonds		42,013,067		38,301,135
Total Cash & Invested Assets		262,912,163		42,920,841
Accrued Investment Income		251,000		173,081
Total Assets	\$	263,163,163	\$	43,093,922

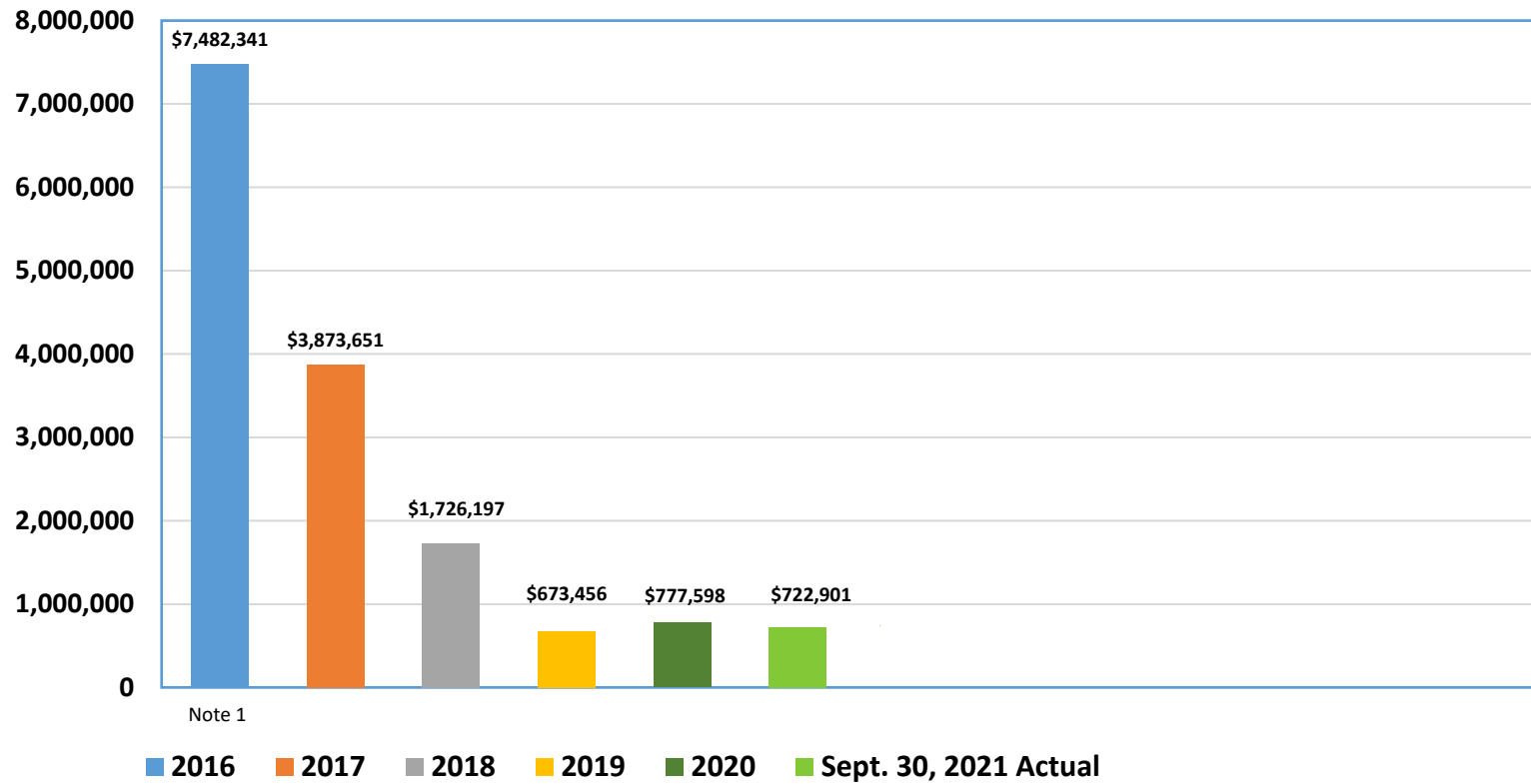
The statement of assets, as of September 30, 2021, is unaudited and was prepared on management's best estimates. The statements were prepared solely for the Court's review, and not for reliance by any third party. All amounts are subject to change.

Statement of Liabilities		
	Unaudited September 30, 2021	Audited December 31, 2020
Class I – Administration Claims	\$ 94,987	\$ 88,960
Class II – Policy Claims & Related Costs	217,956,237	217,956,237
Class III – Federal Government Claim IRS Obligations	8,795,318	284,039,212
Class V – State & Local Government Claims	19,159,690	19,159,690
Class VI – General Creditor Claims	6,758,546	5,627,157
Class VIII – Insurance Law 1307 Loans	246,976,418	246,976,418
Total Liabilities	\$ 499,741,196	\$ 773,847,674

Note 1: Potential Other Obligation - Claim for Interest \$40 million not included in liabilities as of September 30, 2021

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Total Incurred Expenses (Inception to Date)



Note 1: 2016 Expenses are for May through December